

Eye Doctor, MD, P.C. – 2024 NPP

Patient Name: _____ **Date of Birth:** ____/____/____

Address: _____
Street City State Zip Code

Preferred Phone: Home Work Cell (_____) _____

Alternate Phone: Home Work Cell (_____) _____

SSN# _____ - _____ - _____ E-mail _____

Gender: Male Female Marital Status Single Married Divorced Widowed Separated

Employer _____ Occupation _____

Retired No Yes Retired From _____

Impairments: Hearing Vision Mobility Other _____

Birth Country: USA Other _____ Primary Language: English Other: _____

Race/Ethnicity: White Black Hispanic/Latino Asian Prefer not to specify Other _____

Emergency Contact _____ Phone # _____

Relationship: Spouse/Partner Child Parent Other _____

Primary Care Physician _____ Phone # _____

Pharmacy Name _____ Phone # _____ Zip Code _____

How did you hear about us? _____

When was your last eye exam? _____ By whom? _____

Health Insurance Coverage (To be completed by ALL patients)

Primary Insurance: _____ ID# _____ Group# _____

Policy Holder Name: _____ Relationship to Pt: Self, Spouse, Child _____

Policy Holder Date of Birth: ____/____/____ SSN of Policy Holder _____

Secondary Insurance: _____ ID# _____ Group# _____

Policy Holder Name: _____ Relationship to Pt: Self, Spouse, Child _____

Policy Holder Date of Birth: ____/____/____ SSN of Policy Holder _____

Worker's Compensation

Employer's Name: _____ Contact Person: _____

Employer's Address: _____ Employer's Phone # _____

Date of Injury: ____/____/____ Claim # _____

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CONSENT FOR TREATMENT and ASSIGNMENT OF BENEFITS - I authorize *Eye Doctor MD, PC* to provide medical treatment to myself and or my dependent. I request that payment of authorized Medicare, Medicaid or applicable private insurance benefits be paid directly to Eye Doctor MD, PC for services provided under their care.

RELEASE OF MEDICAL INFORMATION - I authorize Eye Doctor MD, PC to release necessary medical information to my insurance company, its agents, or any third-party payer in order for payable benefits for these services to be determined. I agree that I am responsible for updating my insurance and registration/contact information with Eye Doctor MD PC as necessary.

REFERRALS/AUTHORIZATIONS - I understand if my insurance company requires a referral, I am responsible for obtaining a referral prior to my visit Eye Doctor MD PC is not responsible for obtaining my referral. If I do not have a referral, I am responsible for payment in full for services rendered. This payment will be collected at the check-out desk.

E-Prescribing – I understand Eye Doctor MD PC uses an electronic health record for medical records as well as e-prescribing medications to electronically send an accurate, error free, and understandable prescription directly to a pharmacy. I agree that Eye Doctor, M.D., P.C. can request and use my prescription medication history from other healthcare providers and/or third-party pharmacy benefit payers for treatment purposes.

COLLECTION OF CO-PAYS AND DEDUCTIBLES – I agree to pay, at the time of service, any required co-payments, co-insurance and deductibles as well as charges for services which are not covered by my insurance. In addition, if I have a high deductible insurance plan (greater than \$500) and have not met my deductible, I will pay \$200 up front at the time of service. I understand I may/may not get a refund of the high deductible payment, depending on what the insurance covers or leaves to my responsibility.

FINANCIAL RESPONSIBILITY - I understand that Eye Doctor MD, PC will file my insurance claims as a courtesy; however, I am ultimately responsible for full payment of all charges. All balances past due after 180 days, will start accruing an interest charge of 18%. I understand that all costs not paid by insurance are my responsibility unless otherwise prohibited by state or federal regulations. I agree to pay all past balances prior to my next visit. Accounts unpaid by the insurance carrier greater than 90 days will be billed to the me, the patient, and I am responsible for payment. Should collection proceedings or other legal action become necessary to collect an overdue account, I understand and agree that Eye Doctor MD PC has the right to disclose to an outside collection agency all relevant personal and account information necessary to collect payment for services rendered. I agree to pay all collection fees in the amount up to forty percent (40%) of the total unpaid balance due, plus court costs and filing fees incurred by Eye Doctor MD, PC. I understand and agree that should Eye Doctor MD, PC be awarded judgment relating to this agreement or any debt incurred thereof, I will pay a service charge of one and one-half percent (1-1/2%) per month, eighteen percent (18%) per annum, beginning on the date of judgment.

I have read the above statements and I understand my responsibilities. I acknowledge that Eye Doctor MD, PC, will scan this document and destroy the original, and agree the scanned document is the same as the original and legally binding.

Signature of Patient or Responsible Party

Date

Printed Name of Patient or Responsible Party SELF

Relationship to Patient

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Self pay procedures - Any self-pay procedures are as stated, self-pay, and will not be billed to insurance. Payment for these is due on the date the procedure is performed.

Refraction Fee / Glasses Prescription - Most insurance companies (including Medicare and Medicaid) do not cover the refraction fee. I agree to be personally and fully responsible for payment if I am given a prescription for glasses, contact lenses or both. _____ I want a refraction (\$75.00) _____ I want a refraction and contact lens fitting (\$75+\$80 = \$155.00). This is a self-pay service and must be paid on date of services are rendered. If you have vision insurance, you can submit a receipt to them for reimbursement. If not paid on date of service, an additional \$20 fee will be added for billing costs.

FMLA Forms - I understand that there will be a \$100 form fee for any FMLA paperwork (allowing 1 revision).

DMV forms - I understand that there will be a \$25 form fee for any DMV forms.

Medical record copies - Medical records given on a CD for \$25 or electronically faxed to a new provider. They will not be printed.

Convenience fees - For all product sales (not including copays) there will be a 3.5% convenience fee applied if paying with credit/debit card or Venmo. This does not apply if paying with cash, check or Zelle.

MISSED APPOINTMENTS / SAME-DAY CANCELLATIONS – If I miss an appointment or fail to give at least 48 hours' notice of cancellation, I may have a \$100 "no show" fee or a \$50 "rescheduling fee". I understand that Eye Doctor MD PC does not make reminder phone calls but can set up for text or email reminders. I understand if I want reminders, I need to ask for this to be set up.

RETURNED CHECKS – I understand there is an additional \$100 charge for any check that is returned for insufficient funds.

I have read the above statements and I understand my responsibilities. I acknowledge that Eye Doctor MD, PC, will scan this document and destroy the original, and agree the scanned document is the same as the original and legally binding.

Signature of Patient or Responsible Party

Date

Printed Name of Patient or Responsible Party

SELF

Relationship to Patient

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Patient Health and Medical History Form

_____ Reviewed by Doctor

Ocular History:

- Glaucoma / Glaucoma suspect
- Macular degeneration
- Retinal Tear / Detachment
- Cataract
- Wear glasses
daily / reading / driving
- Wear contact lenses / monovision
- Other: _____

Family Eye History:

- Glaucoma
- Macular degeneration
- Retinal Tear/Detachment
- Blindness
- Other: _____

Other Eye Symptoms:

- Blurry vision
- Redness / Watering / Itching / Burning
- Floaters / Flashing Lights
- Other: _____

Allergies: None Seasonal

- Food _____
- Medication Allergies:
 Penicillin Sulfas

Ocular Surgery:

- Cataract surgery
- Lasik or PRK
- Laser Surgery
- Other _____

Medications: None See List

- Multivitamins / AREDS vitamins
- Flomax (tamsulosin)
- Blood thinners:
Aspirin / Plavix / Coumadin /
Xarelto / Eliquis / Lovenox

Review of Systems:

General: Any weight change _____? Fevers? Chills?

Head: Headaches? Dizziness? Injury?

Ears: Change in hearing? Ringing in ears?

Nose: Bleeding? Sinus congestion?

Mouth: Ulcers? Bleeding? Dentures?

Neck: Stiffness? Pain? Tenderness? Masses? Swelling?

Breast: Cancer? Tenderness? Swelling?

Chest: Trouble breathing? Wheezing? Cough? Coughing blood?

Heart: Chest pains? Palpitations?

Abdomen: Pain? Nausea? Vomiting? Diarrhea? Constipation? Liver problems?

GU: Trouble urinating? Blood in urine?

Musculoskeletal: Pins/ needles feeling? Weak? Numb? Back pain? Joint pain?

Skin: Rash? Pigmentation changes?

Neurologic: Weakness? Tremor? Seizures? Changes in mentation?

Psychiatric: Depressive symptoms? Changes in sleep habits? Changes in thought content?

Other: _____

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Patient Health and Medical History Form

_____ Reviewed by Doctor

Cardiovascular:

- High blood pressure
- High cholesterol
- Heart Attack
- Heart Surgery
 - Pacemaker
- Arrhythmia
- Carotid disease

Rheumatologic:

- Rheumatoid arthritis
- Lupus
- Sarcoidosis
- Psoriasis
- Other _____

GI – Gastrointestinal:

- Reflux / Ulcer
- Hepatitis B / Hepatitis C
- Surgery:
 - Gallbladder / Appendix / Colon
- Irritable Bowel Disease

Blood Disease

- Sickle Cell
- Anemia
- Leukemia
- HIV

Social History:

- Nonsmoker
- Current Smoker _____ pack/day
- Former Smoker / Quit _____
- Drug Use Marijuana, Cocaine,
- Heroin, Other _____

Neurological:

- Stroke _____
- Paralysis
- Headaches / Migraines
- Brain Tumor / Pituitary Tumor
- Alzheimer's Dementia
- Traumatic Brain Injury
- Developmental
- Other _____

Skin Disease:

- Cancer / Melanoma
- Rosacea
- Psoriasis

Connective Tissue Disorders:

- Ehlers-Danlos Syndrome
- Marfan Syndrome

GU – Genitourinary:

- Kidney Disease / Stones
- Prostate
- Uterine / Ovarian

Reproductive:

- Breast Cancer
- Pregnant
- Nursing

Family Medical History:

- Cancer
- Diabetes
- Heart Disease
- Other _____

Endocrine:

- Diabetes
(diagnosed in _____)
- Insulin Dependent
- Oral medications
- Diet controlled
- Thyroid disease Low High

Lung Disease:

- Asthma Use inhaler
- COPD
- Tuberculosis
- Other _____

Ear, Nose, and Throat:

- Hearing loss
- Sinus disease
- Cancer
- Surgery
- Other _____

Psychiatric

- Depression / Anxiety
- Schizophrenia
- Bipolar
- Other _____

Surgical history:

- None Pacemaker

Notes: _____

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I, _____, was offered and:

(Printed Name of Patient or Patient Representative)

- I have received a copy of the “Notice of Privacy Practices” for Eye Doctor MD, P.C. (available online)
- I declined a personal copy of the “Notices of Privacy Practices” Eye Doctor MD, P.C.

The summary of the Notice of Privacy Practices is that we do not use or sell your information to any companies for any purpose other than your medical care. Your information is only used for your medical care.

AUTHORIZATION FORM FOR USE & DISCLOSURE OF PROTECTED HEALTH INFORMATION

Our Notice of Privacy Practices provides information about how we may use and disclose protected health information (PHI) about you. We have explained that disclosures may be made to family and friends related to the patient’s health. It has also been explained that we will only disclose information relevant to current treatment. By signing below, I authorize Eye Doctor MD, P.C. to disclose health care information to the following individuals (list all that apply):

(Please check columns as appropriate)	Name	In Person	By Phone	Ok To Leave Voicemail	Phone number	Please provide effective until date or write “forever” if forever.
Spouse/Partner						
Parent						
Sibling						
Child						

Please initial the applicable items below: Eye Doctor MD, P.C. staff have my permission to leave:

- ___ Appointment Information ___ Medical Information ___ No information

From our Practice on my ___ cell phone voice-mail, ___ home voice-mail, ___ work voice-mail.

Signature of Patient or Responsible Party

Date

Printed Name of Patient or Responsible Party

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